



Environmental Defense Fund Charitable Gift Annuity Enrollment Form

DONOR NAME/S: _____
ADDRESS: _____
CITY: _____ **STATE:** _____ **ZIP:** _____
PHONE: _____ **EMAIL:** _____
DATE OF BIRTH: _____
SOCIAL SECURITY NUMBER: _____ - _____ - _____

Applicable if different than the donor/s:

BENEFICIARY NAME _____
ADDRESS _____
CITY _____ **STATE** _____ **ZIP** _____
PHONE _____ **EMAIL** _____
DATE OF BIRTH _____
SOCIAL SECURITY NUMBER _____ - _____ - _____

BENEFICIARY NAME _____
ADDRESS _____
CITY _____ **STATE** _____ **ZIP** _____
PHONE _____ **EMAIL** _____
DATE OF BIRTH _____
SOCIAL SECURITY NUMBER _____ - _____ - _____

Amount of Gift: _____

Type of Charitable Gift Annuity Payout

- Immediate
 Deferred Number of Years: _____

Funds

- Cash
 Securities* Cost Basis: _____

**please contact us for security transfer instructions.*

(over)

Payment

- Monthly
- Quarterly
- Semi Annually
- Annually

Payment Type

- Check
- Automatic Deposit

Do you plan to itemize your deductions or take the standard deduction in 2018 for your federal income tax?

- Itemize deductions
- Take standard deduction

Please sign below to acknowledge that the information you've provided on this form is complete and accurate.

Donor 1

Date

Donor 2 (if applicable)

Date

When complete, please return this with your check payable to Environmental Defense Fund and a valid copy of your state issued ID or passport to:

Environmental Defense Fund
Office of Planned Giving
257 Park Avenue South, Floor 17
New York, NY 10010

Please contact us toll-free at 877-677-7397 or legacy@edf.org with any questions you may have or for a personal charitable gift annuity proposal. We recommend that you consult with your financial or legal advisor as you consider this gift.